

Carriers claiming Tier 1 support in lines (14b) and/or (18b) using more than one subscriber line charge (SLC) for the Tier 1 discount should fill out this line. Reporting carriers may have used a weighted average of multiple SLCs for one of several reasons:

- Incumbent carriers may have deaveraged their SLC by zone pursuant to 47 C.F.R. § 69.152(q). These companies should identify the zone name where there is more than one SLC in a study area.
- Competitive carriers may use multiple SLCs because their study area covers the study areas of more than one incumbent carrier, and these carriers have different SLC rates. Competitive carriers should provide the SLC for each incumbent carrier listed on line (13i). SLCs can be found in publicly filed tariffs.
- Competitive carriers may serve in the study area of only one incumbent carrier, but that carrier may have deaveraged its SLC.

If more than one SLC rate is listed, provide these rates on an additional sheet and indicate the incumbent ETC's name. Additional sheets should contain line number at the top of each sheet.

(a) -- *Zone Name (if applicable)*

If applicable, provide the zone name when the SLC has been deaveraged by zone.

(b) -- *SLC*

Provide the amount, in dollars and cents, of each SLC.

(c) -- *Number of subscribers receiving Tier 1 support for whole month*

Provide the number of subscribers receiving Tier 1 support for the whole month for each SLC.

The total of all entries for this column should add up to the number of subscribers reported on line (14a) receiving Tier 1 support.

(d) -- *Total service days for subscribers receiving Tier 1 support for part of month*

Provide the total number of service days subscribers received Tier 1 support for part of the month for each SLC. The total for all entries for this column should add up to the total number of service days for subscribers receiving federal Lifeline support for part of month reported on line (18c) for Tier 1 support.

(e) -- *Total Tier 1 support claimed (e) = (b) x [(c) + (d)/30]*

Provide the total amount of Tier 1 support claimed for each SLC by multiplying the SLC in column (b) by the sum of the number of subscribers receiving Tier 1 support in column (c) plus the quantity derived by dividing by 30 the number of subscribers receiving Tier 1 support for each SLC in column (d).

Line (24) -- *If claiming Tier 4 support, list tribal lands served.*

Only carriers claiming Tier 4 support should fill out this line. Carriers claiming Tier 4 support for subscribers living on more than two federally recognized tribal lands should attach additional sheets. Additional sheets should contain line number at the top of each sheet.

(a) -- *Name of federally recognized tribal land*

Provide the name of the federally recognized tribal land.

(b) -- *Number of Tier 4 subscribers*

Provide the number of Tier 4 subscribers served for the month.

Line (25) -- *Legal name of carrier [line (1)]*

Provide the legal name of reporting carrier from line (1).

Line (26) -- *USAC Service Provider Identification Number [line (2)]*

Provide the carrier's 9-digit USAC Service Provider Identification Number from line (2).

Line (27) -- *Study Area Code* [line (3)]

Provide the 6-digit Study Area Code for which the carrier is claiming reimbursement from line (3).

Line (28) -- *Year for which information is provided* [line (10)]

Line (29) -- *Month for which information is provided* [line (11)]

Line (30) -- *Total Lifeline and Resold Lifeline Connections*

Only ETCs that sold Lifeline connections to Reselling Telecommunications Carriers should fill out lines (30) and (31).

Provide the total number of subscribers that received one or more Tiers of support for the month.

(a) -- *Number of Lifeline connections provided directly to end-users*

Provide the total number of Lifeline-discounted connections the carrier provided directly to end users. This number should represent the total number of your company's own Lifeline customers. DO NOT include connections provided via an unbundled network element platform (UNE-P) to carriers that have been designated as ETCs.

(b) -- *Number of Lifeline connections sold to reselling carriers*

Provide the total number of Lifeline-discounted connections that were provided to resellers. DO NOT include connections provided via an unbundled network element platform to carriers that have been designated as ETCs.

(c) -- *Total Lifeline connections* (c) = (a) + (b)

Provide the total number of Lifeline connections provided, either to subscribers served directly by your company or Lifeline-discounted connections that your company sold to resellers. This amount should be equal to the sum of columns (a) and (b). Carriers that sell Lifeline connections to resellers must also complete line (31).

Line (31) -- *Information about Reselling Telecommunications Carriers*

(Note: Total of amounts reported on lines (31b, i and ii) should equal the amount reported on line (30b).

Only ETCs that sold Lifeline connections to Reselling Telecommunications Carriers should fill out lines (30) and (31). Attach additional sheets if connections were sold to more than two resellers within the study area reported on this form. Additional sheets should contain line number at the top of each sheet.

(a) -- *Name of reselling carrier*

Provide the name of the reseller to whom the carrier sold Lifeline-discounted connections.

(b) -- *Number of Lifeline connections sold to this reselling carrier*

Provide the number of Lifeline-discounted connections that the carrier sold to each reseller.

Block 4: Link-Up

Description of Link-Up program:

The Link-Up program reduces eligible low-income subscribers' charges for initiating telephone service by one-half of the telephone company's charge, or \$30.00, whichever is less, for subscribers residing on non-tribal lands. For subscribers residing on tribal lands, the reduction is up to \$70 or 100% of the charges between \$60 and \$130, in addition to the \$30 available to non-tribal subscribers. The Link-Up program also offers a deferred payment plan for charges assessed for starting service, for which eligible subscribers do not have to pay interest. Eligible subscribers are relieved of the requirement to pay interest charges of up to \$200 for a period not to exceed one year.

Line (32) -- *Number of subscribers for whom connection fees waived*

(a) -- *Non-tribal connections*

Provide the monthly count of Link-Up subscribers not residing on tribal lands for whom connection charges were waived.

(b) -- *Tribal connections*

Provide the monthly count of Link-Up subscribers residing on tribal lands designated as such by the Bureau of Indian Affairs, for whom connection charges were waived.

(c) -- *Total connections waived* (c) = (a) + (b)

Provide the total number of Link-Up connection charges waived by adding the number of non-tribal connections in column (a) to the number of tribal connection charges waived in column (b).

Line (33) -- *Charges waived per connection* (Use weighted average if more than one applicable rate.)

Provide the dollar amount of reduction per subscriber. For multiple rates, use a weighted averaged amount. All amounts should be reported in dollars and cents.

(a) -- *Non-tribal connections*

The reduction should be one-half of the service providers' charge or \$30.00, whichever is less.

(b) -- *Tribal connections*

The reduction should not exceed \$100.00 per connection.

Line (34) -- *Total connection charges waived* [line (32) x line (33)]

These totals should be reported in whole dollars (round up or down to the nearest dollar).

(a) -- *Non-tribal connections*

Provide the dollar amount of non-tribal connection charges waived by multiplying lines (32a) and (33a).

(b) -- *Tribal connections*

Provide the dollar amount of tribal connection charges waived by multiplying lines (32b) and (33b).

(c) -- *Total connections waived* (c) = (a) + (b)

Provide the total dollar amount of connection charges waived by adding the number of non-tribal connections charges waived in column (a) to the number of tribal connection charges waived in column (b).

Line (35) -- *Deferred interest*

Only ETCs that provided subscribers with a deferred interest payment plan for costs of initiating telephone service remaining after the Link-Up discount should fill out this line. These amounts should be reported in whole dollars (round up or down to the nearest dollar).

(a) -- *Non-tribal connections*

Provide the dollar amount of deferred interest to Non-tribal connections.

(b) -- *Tribal connections*

Provide the dollar amount of deferred interest to tribal connections.

(c) -- *Total connections waived* (c) = (a) + (b)

Provide the total deferred interest to non-Tribal and Tribal connections by adding the dollar amount of deferred interest to non-tribal connections in column (a) to the dollar amount of deferred interest to tribal connections in column (b).

Line (36) -- *Total Link-Up support claimed* [line (34) + line (35)]

Provide the dollar amount of total Link-Up support claimed for the reported month. These amounts should be reported in whole dollars (round up or down to the nearest dollar).

(a) -- *Non-tribal connections*

Provide the dollar amount of total Link-Up support claimed for non-tribal connections only by adding lines (34a) and (35a).

(b) -- *Tribal connections*

Provide the dollar amount of total Link-Up support claimed for tribal connections only by adding lines (34b) and (35b).

(c) -- *Total connections waived* (c) = (a) + (b)

Provide the dollar amount of total Link-Up support for both non-tribal and tribal connections by adding columns (a) and (b).

Block 5: Toll Limitation Services (TLS)

Description of Toll Limitation Services (TLS):

TLS is a service that carriers must offer to eligible low-income subscribers at no charge in order to be eligible to receive universal service support. Qualifying low-income consumers' acceptance of TLS is voluntary. This service includes toll blocking, which allows subscribers to block outgoing toll calls, and also toll control, which allows subscribers to limit in advance their toll usage per month or billing cycle. Carriers are required to provide at least one type of toll-limitation service. If your company is not currently offering TLS because your state commission has provided your company with additional time to complete the network upgrades needed to provide TLS, complete this Worksheet, but leave Block 5 blank.

Support will be provided for the incremental cost of providing TLS. These costs include the costs that carriers otherwise would not incur if they did not provide TLS to a given customer. The incremental cost of TLS does not include the full retail charge for TLS that the carrier would charge other consumers. Moreover, joint and common costs associated with TLS (e.g. overhead and the cost of facilities used for both TLS and non-TLS purposes) are not supported by the low-income support mechanism. Low-income support is available only for incremental costs that are associated exclusively with toll-limitation service. For instance, the low-income support

mechanism will reimburse carriers for a switch upgrade only if it is necessary exclusively for the provision of TLS. A switch upgrade that will be used for the performance of functions other than providing TLS is not reimbursable by the low-income support mechanism and should not be included in initial or recurring incremental costs. Carriers may be asked for supporting documentation justifying the incremental costs of providing TLS claimed on this Worksheet.

Line (37) -- Lifeline subscribers adding TLS during month

(a) -- Number

Provide the number of Lifeline subscribers that added TLS at some point during the month for which data is reported on this Worksheet. The amount must be equal to or less than number of all Lifeline subscribers provided TLS during the reported month, *i.e.*, amount in line (38a).

(b) -- Incremental cost

Provide the dollar amount for the incremental cost associated with adding TLS for Lifeline subscribers during the reported month. Only the initial non-recurring incremental cost your company incurred to set up each new Lifeline subscriber with TLS should be reported. These costs would include, for example, the installation or changing of central office connections required to begin providing a Lifeline subscriber with TLS. Report incremental cost by using up to six decimal points (*e.g.*, \$0.008982), if necessary.

(c) -- Total cost (c) = (a) x (b)

Provide the total initial non-recurring incremental costs for new Lifeline subscribers adding TLS during the reported month by multiplying column (a) times column (b). This amount should be reported in dollars and cents (that is, round the total to two decimal points).

Line (38) -- All Lifeline subscribers taking TLS during month

(a) -- Number

Provide the number of all Lifeline subscribers taking TLS during the reported month. This number includes both new Lifeline subscribers with TLS added during month and Lifeline subscribers that continued to receive TLS during reported month.

(b) -- Incremental cost

Provide the dollar amount for the incremental cost of providing TLS to all Lifeline subscribers during the reported month. This amount represents the recurring incremental cost, if any, your company incurred to provide TLS to each Lifeline subscriber. These costs would include, for example, a portion of switch upgrade costs necessary exclusively for TLS. Report incremental cost by using up to six decimal points (*e.g.*, \$0.008982), if necessary.

(c) -- Total cost (c) = (a) x (b)

Provide the total recurring incremental costs for all Lifeline subscribers taking TLS during the reported month by multiplying column (a) times column (b). This amount should be reported in dollars and cents (that is, round the total to two decimal points).

Line (39) -- Total TLS support claimed [line (37c) + line (38c)]

Provide the dollar amount of total TLS dollars claimed by adding lines (37c) and (38c). This amount should be reported in whole dollars (round up or down to the nearest dollar).

Block 6: Total Support Claimed

These amounts should be reported in whole dollars (round up or down to the nearest dollar).

Line (40) -- *Total federal Lifeline support claimed* [line (22)]
Provide the total federal Lifeline support claimed from line (22).

Line (41) -- *Total Link-Up support claimed* [line (36)]
Provide the total Link-Up support claimed from line (36).

Line (42) -- *Total TLS support claimed* [line (39)]
Provide the total TLS support claimed from line (39).

Line (43) -- *Total ETC support claimed* [sum of lines (40) through (42)]
This is the total Low-Income Support amount claimed for the reported month. Provide the total ETC support claimed by adding together lines (40) through (42).

Block 7: Certification and Signature

Line (44) -- *Regulatory status*
Check the appropriate box to indicate whether the carrier is or is not subject to state regulation.

Line (45) -- *Signature of officer*
An officer is a person who occupies a position specified in the corporate by-laws (or partnership agreement), and would typically be president, vice president for operations, vice president for finance, comptroller, treasurer, or a comparable position. If the reporting carrier is a sole proprietorship, the owner must sign the certification. The signature on this line must be in ink unless filed on-line, as available. This line requires the signature of an officer of the company certifying that the following statements are correct (as applicable):

I certify:

that my company will publicize the availability of Lifeline and Link-Up services in a manner reasonably designed to reach those likely to qualify for those services.
See 47 C.F.R. § 54.405(b).

that my company will pass through the full amount of all Tier One, Tier Two, Tier Three, and Tier Four federal Lifeline support for which they seek reimbursement, as well as all applicable intrastate Lifeline support, to all qualifying low-income subscribers by an equivalent reduction in the subscriber's monthly bill for local telephone service.
See 47 C.F.R. §§ 54.403(a)(2)-(4).

that my company has received any non-federal regulatory approvals necessary to implement the required rate reduction(s).
See Federal-State Joint Board on Universal Service: Promoting Deployment and Subscribership in Unserved and Underserved Areas, Including Tribal and Insular Areas, CC Docket No. 96-45, Twelfth Report and Order, Memorandum Opinion and Order, and Further Notice of Proposed Rulemaking, FCC 00-208, paras. 43, 85 (rel. June 30, 2000).

that I am an officer of the above-named reporting entity, that I have examined the foregoing report and to the best of my knowledge, information and belief, all statements of fact contained in this Worksheet are true, and that said Worksheet is an accurate and complete statement of the affairs of the above-named company for the period indicated above;

and I acknowledge the Fund Administrator's authority to request additional supporting information as may be necessary.

Line (46) -- *Printed name of officer*

Print the name of the officer. This should be the same name as the signature in line (43).

Line (47) -- *Position with reporting entity*

Provide the position you hold with the carrier.

Line (48) -- *Date*

Provide the date this Worksheet was completed and signed.

Line (49) -- *Type of filing*

Check the appropriate box to indicate whether this Worksheet is an original or revised filing. Check "Original filing" box if your company is reporting this data for the first time. Check "Revised filing" box if this is a revision to the data originally submitted. March 31 is the administrative deadline for filing revisions for two years prior. For example, revisions for any month in 2002 will be accepted until March 31, 2004. Using this example, after March 31, 2004, revisions may be submitted only for months in 2003 and 2004. Report originals and revisions on separate forms. For revisions, all line items should be reported as positive numbers reflecting the actual amounts that should have been claimed for the month.

FCC Form 497

December 2003

LIFELINE AND LINK-UP WORKSHEET

Approved by OMB

3060-0819

If you have any questions, please call USAC at (866) 873-4727.

Avg. Burden Est. per Respondent: 3.5 Hrs.

Block 1: Identification

(1) Legal name of carrier	
(2) USAC Service Provider Identification Number	
(3) Study Area Code	
(4) Filer 499 ID	
(5) Person who completed this Worksheet	
(6) Mailing address of this person	
(7) Telephone number of this person	
(8) Fax number of this person	
(9) E-mail address of this person	
(10) Year for which information is provided	
(11) Month for which information is provided	

Block 2: Study Area Code / Exchange

(12) State			
(13) Competitive Eligible Telecommunications Carriers (ETCs) should list the names of the incumbent ETCs' study areas and exchanges (if applicable) in which they are claiming support.	Incumbent ETC Name (a)	Incumbent ETC Study Area Code (b)	Incumbent ETC Exchange (if applicable) (c)
(i) First incumbent ETC			
(ii) Second incumbent ETC			

Attach additional sheet to report additional incumbent ETCs' study areas and exchanges. Check box if additional sheet attached. ☐

Block 3: Lifeline

	Number of subscribers receiving federal Lifeline support for whole month (a)	Lifeline support claimed per subscriber (Use weighted average if more than one applicable rate.) (b)		Total federal Lifeline support claimed (d) = (a) x (b)	
(14) Tier 1		\$		\$	
(15) Tier 2		\$		\$	
(16) Tier 3		\$		\$	
(17) Tier 4		\$		\$	
	Number of subscribers receiving federal Lifeline support for part of month (a)	Lifeline support claimed per subscriber (Use weighted average if more than one applicable rate.) (b)	Total service days for subscribers receiving federal Lifeline support for part of month (c)	Total federal Lifeline support claimed (d) = (b) x (c) / 30	
(18) Tier 1		\$		\$	
(19) Tier 2		\$		\$	
(20) Tier 3		\$		\$	
(21) Tier 4		\$		\$	
(22) Total federal Lifeline support claimed [sum of lines (14d) through (21d)]				\$	
(23) Subscriber Line Charge (SLC) data for ETCs that used a weighted average on lines (14b) and/or (18b).	Zone name (if applicable) (a)	SLC (b)	Number of subscribers receiving Tier 1 support for whole month (c)	Total service days for subscribers receiving Tier 1 support for part of month (d)	Total Tier 1 support claimed (e) = (b) x { (c) + [(d) / 30] }
(i) First rate		\$			\$
(ii) Second rate		\$			\$

Attach additional sheet to report additional SLCs. Competitive ETCs use the above for the incumbent ETC shown on line (13i) and additional sheet for additional incumbent ETCs. Check box if additional sheet attached. ☐

(24) If claiming Tier 4 support, list tribal lands served.	Name of federally recognized tribal land (a)	Number of Tier 4 subscribers (b)
(i) First tribal land		
(ii) Second tribal land		

Attach additional sheet to report additional tribal lands served. Check box if additional sheet attached. ☐

CERTIFICATE OF SERVICE

I, Otis Robison, hereby certify that on this 14th day of April 2009, I caused a copy of the foregoing Request for Review of Decision of the Universal Service Administrator by AT&T Inc. in WC Docket No. 03-109 to be sent via US Mail to:

Universal Service Administrative Company
Attn: David Capozzi, Acting General Counsel
2000 L Street, NW
Suite 200
Washington, DC 20036

/s/ Otis Robinson

**Federal Communications Commission**

**The FCC Acknowledges Receipt of Comments From ...
AT&T Inc.
...and Thank You for Your Comments**

Your Confirmation Number is: '2009414344722 '

Date Received: Apr 14 2009

Docket: 03-109

Number of Files Transmitted: 1

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updated 12/11/03